

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

DATE:	Tuesday, February 16, 2016
TIME:	1:00 PM
PLACE:	Room 154 Annex

1. Call to Order and Roll Call

2. Election of House Co-Chair

3. Approval of Minutes (December 15, 2015)

4. Correspondence Items

A. Correspondence from the CPBO Committee regarding cancellation of January 19, 2016 meeting to

- Secretary William M. Landrum III, Finance and Administration Cabinet
- Mary Vosevich, Vice President for Facilities Management, University of Kentucky

B. Correspondence from Secretary William M. Landrum III, Finance and Administration Cabinet, regarding cancellation of January 19, 2016 meeting

5. Information Items

A. Quarterly Status Reports

- a. Administrative Office of the Courts
- b. Commonwealth Office of Technology
- c. Finance and Administration Cabinet; Murray State University; Northern Kentucky University; University of Kentucky; University of Louisville; and Western Kentucky University

B. Proposed Legislation Related to the Jurisdiction of the Committee

6. Project Report from the Universities

A. University of Kentucky –

1. Purchase of Medical Equipment in Excess of \$200,000
 - Avance III HD 700 High Performance Digital NMR
 - Avance III HD 400 High Performance Digital NMR
 - Digital X-Ray System
 - Phillips EPIQ 7C Ultrasound

2. Transfer of Funds (Restricted to Private) – Renovate Academic/Administrative Facility 1 – Nutter Football Training Facility project
3. Alternative Project Delivery Method – Construction Manager-At-Risk – Construct Baseball Facility Project

B. University of Louisville –

1. Alternative Project Delivery Method – Construction Manager-General Contractor project delivery method
 - Expand and Renovate Student Activities Center
 - Construct Belknap Classroom/Academic Building
2. Purchase of Medical Equipment in Excess of \$200,000
 - Research-Grade High-Resolution Ultrasound System

C. Kentucky Community and Technical College System –

1. Maysville Community and Technical College – Lease – PR-00279

7. Lease Reports from the Finance and Administration Cabinet

- A. Lease Modification Amortization – Department of Workers Claims (Jefferson County) – PR-5415
- B. Lease Renewal – Department of Corrections (Fayette County) – PR-3086

8. Project Reports from the Finance and Administration Cabinet

- A. Appropriation Increase – Other Funds – Environmental Protection – Maxey Flats Cap
- B. Appropriation Increase – Federal Funds – Military Affairs – Renovate Butler Reserve Center
- C. Emergency, Repair, Maintenance, or Replacement Project – Parks – Greenbo Lake Lodge Fire Restoration

9. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

1. Fund A Loan – (A15-096) City of Hazard (Perry) – Sanitary Truck Rehabilitation project
2. Fund A Loan – (A16-004) Mercer County Sanitation District (Mercer) – Kennedy Bridge Road Sanitary Sewer Improvements project
3. Fund A Loan – (A16-042) Regional Water Resource Agency (Daviess) – Pleasant View Estates Sewer Extension project
4. Fund A Loan – (A16-043) Regional Water Resource Agency (Daviess) – Woodlands South Sewer Extension project

5. Fund A Loan – (A16-072) Paducah McCracken Joint Sewer Agency (McCracken) – Reidland Collection System Above Ground Storage Tank project
6. Fund B Loan – (B16-008) Reid Village Water District (Montgomery) – Office and Maintenance Building Purchase project
7. Fund C Loan – (C95-004) (Assumption) McLean County Regional Water Commission (McLean) – Assume City of Calhoun’s remaining balance of debt from KIA loan C95-04
8. Fund F Loan – (F14-036) – City of Lebanon f/b/o Lebanon Water Works, Inc. (Marion) – Marion Taylor Interconnect project
9. Fund F Loan – (F15-013) – City of Campbellsville (Taylor) – Regional Water System Improvements project

B. Office of Financial Management

1. Turnpike Authority of Kentucky Economic Development Road Revenue Refunding Bonds (Revitalization Projects) 2016 Series A
2. Kentucky Infrastructure Authority Wastewater and Drinking Water Revolving Fund Program Revenue Refunding Bonds, Series 2016A
3. Kentucky Economic Development Finance Authority (“KEDFA”) Healthcare Facilities Revenue and Revenue Refunding Bonds, Series 2016 (Baptist Life Communities Project)
4. Eastern Kentucky University General Receipts Refunding Bonds, 2016 Series A
5. University of Louisville General Receipts Revenue and Revenue Refunding Bonds, 2016 Series A; University of Louisville General Receipts Refunding Bonds, 2016 Series B; University of Louisville General Receipts Refunding Bonds, 2016 Series C
6. Morehead State University General Receipts Refunding Bonds, 2016 Series A
7. Western Kentucky University General Receipts Refunding Bonds, 2016 Series A
8. State Property and Buildings Commission Revenue and Revenue Refunding Bonds, Project No. 110, dated December 3, 2015
9. State Property and Buildings Commission Road Fund Revenue Bonds, Project No. 111, dated December 3, 2015
10. Kentucky Housing Corporation Multifamily Housing Revenue Bonds (Winterwood Portfolio Project), Series 2015
11. Kentucky Economic Development Finance Authority Hospital Revenue Refunding Bonds, Series 2015A (Baptist Healthcare System Obligated Group)
12. Kentucky Economic Development Finance Authority Healthcare Facilities Revenue Bonds, Series 2016A and Series 2016B (Christian Care Communities, Inc. Obligated Group)

C. New School Bond Issues with School Facilities Construction Commission Debt Service Participation

- Allen County
- Allen County
- Ashland Independent
- Barren County
- Berea Independent
- Boone County
- Dayton Independent
- Franklin County
- Grant County
- Hardin County
- Henry County
- Kenton County
- Nelson County
- Leslie County
- Ludlow Independent
- Meade County
- Montgomery County
- Scott County
- Spencer County
- Walter Verona Independent

10. Local School Bonds – New School Bond Issues with 100 Percent Locally-Funded Debt Service Participation

- Bardstown Independent
- Barren County
- Barren County
- Beechwood Independent
- Daviess County
- Daviess County
- Hazard Independent
- KISTA
- Madison County
- Montgomery County
- Morgan County
- Nelson County
- Oldham County
- Russell County
- Scott County

11. Updated Debt Issuance Calendar

12. Adjournment

Next meeting: March 15, 2016 at 1:00 p.m. in Capitol Annex Room 169.